

Forms may be available in one or more of the following formats:

- Paper forms from University Stores (US) or the administering department.
- PDF templates from the Business and Safety Policies and Procedures Manuals (BPPM and SPPM).
- Automated FileMaker Pro templates. See the Procedures, Records, and Forms FileMaker web page.
- Electronic Forms. See the Procedures, Records, and forms WSU E-Forms web page.
- Online or paper forms available from the administering department.

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
60.21	<b>Accommodation Request for Disability or Serious Medical Condition</b> (WSU1453) Rev. 4-09 To request reasonable accommodation for an employee or individual with disabilities or a serious medical condition.	PDF
10.05	<b>Add or Change WSUORG Information</b> (WSU1270) Rev. 11-17 To add or change organizational information in the WSU computer file.	PDF
85.33	<b>Administrative Information Systems Access Request</b> (WSU1350) Rev. 8-17 To authorize access to general-use AIS computer applications.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
10.11	<b>Agreement Template</b> Rev. 4-07 Template used to prepare a contract if no model agreement is available from the central contract administration office.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• Text (HTML) version</li> </ul>
60.44	<b>Annual Report of Consultant and Extended Professional Activities</b> (WSU1329) Rev. 10-00 Used to report faculty outside professional activity.	PDF
60.55	<b>Annual Review: Administrative Professional Employees</b> (WSU1389) Rev. 7-16 Documents current administrative professional employee performance.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
60.11 60.17	<b>Applicant Self-Identification</b> (WSU1296) Rev. 11-96 To indicate minority status of job applicants.	<ul style="list-style-type: none"> <li>• Online Position Description and Recruitment System (OPDRS) website</li> <li>• Paper: US Item #47951</li> </ul>
60.38	<b>Area Evaluation/Release</b> (WSU1449) Rev. 4-06 To certify that an area has been decontaminated, that hazardous materials have been removed, and that the area is ready for release to Facilities Services, Operations or new occupants.	PDF
30.70	<b>Auction Bid Gift Transmittal</b> (WSU1444) Rev. 9-07 Accompanies multiple gifts received by WSU units at auction fundraising events and routed to WSU Foundation— Gift Accounting.	PDF
30.70	<b>Auction Item Gift Transmittal</b> (WSU1445) Rev. 9-07 Accompanies multiple noncash gifts received by WSU units at auction fundraising events and routed to WSU Foundation— Gift Accounting.	PDF
45.75	<b>Authorized User Questionnaire</b> (WSU1490) Rev. 12-13 Required to screen applicants requesting authorized user access to controlled substances.	PDF
30.65	<b>Bank Account Request</b> (WSU1291) Rev. 6-09 To request authorization to establish a commercial bank account.	PDF
30.07	<b>Budget Statement</b> Communicates financial status of University accounts.	Paper: Controller
85.48	<b>Business Objects Data Warehouse Access Request</b> (WSU1476) Rev. 12-15 To obtain approval for specified departmental personnel to access the business objects student and financial data warehouses.	PDF
40.21	<b>Cash Advance Request</b> (WSU1060) Rev. 9-06 To request a cash advance for work on grants or contracts.	PDF

Manual Section Reference	Title / Primary Purpose	Formats Available
30.53	<b>Cash Deposit Report</b> (WSU1223) Rev. 8-03 To deposit money into WSU accounts.	<ul style="list-style-type: none"> <li>• Paper: Cashier's Window, Controller</li> <li>• PDF (half-page or full-page)</li> <li>• FileMaker</li> </ul>
60.04	<b>Certificate of Eligibility for Non-Immigrant (F-1) Student Status</b> (I-20) Rev. 4-88 Given to foreign students for identification and to record educational institution transfers.	Paper: Admissions
95.45	<b>Certification of Exception to Fly America Act</b> (WSU1501) New 06-18 To request approval for an exception to the Fly America Act.	PDF
5.66	<b>Chemical Collection Request</b> For proper disposal or recycling of chemical substances.	WSU Environmental Health and Safety website
60.27	<b>Conditions for Temporary Employment</b> Advises temporary employees of the conditions of their employment.	Temporary Employment System (TEMPS) website
70.27	<b>Contractor Fact Sheet</b> (WSU1428) Rev. 3-04 Used to provide information to the Internal Revenue Service concerning photocopier rental or leasing agreements of \$10,000 or more.	PDF
10.11	<b>Contract Review Sheet</b> (WSU1409) Rev. 10-17 To summarize a proposed contract and indicate potential commitments of University resources. Used for all contracts except purchasing agreements, sponsored project agreements, and personal services contracts.	PDF
45.75	<b>Controlled Substance Inventory Record</b> (WSU1491) Rev. 12-13 Used to document the inventory of controlled substances on hand at a registered location.	PDF

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
80.05	<b>Copy Center Work Order</b> (WSU1091) Also called the Fast Copy Order. Request for service when a blanket IRI is on file.	Paper: University Publications & Printing
70.40	<b>Cost/Benefit Analysis</b> (WSU1483) Rev. 7-19 Used to compare the cost of purchasing a vehicle versus long-term lease of a vehicle through the Motor Pool.	PDF
40.36	<b>Cost Sharing Effort Inquiry Request</b> (WSU1288) To record anticipated cost-sharing contributors.	Paper: Sponsored Programs Services
30.70	<b>Courier Service Inserts</b> (WSU1466) Rev. 9-07 Accompanies each envelope containing gift deposits from WSU units, which are dropped off at any of the University courier service locations to be delivered to WSU Foundation—Gift Accounting.	PDF
30.55	<b>Credit Card Refund Voucher</b> (WSU1381) Rev. 10-99 To refund purchases paid by credit card.	PDF
95.04	<b>CTA Application</b> To request a departmental Central Travel Account.	Travel Services website
95.04	<b>CTA Log Sheet</b> (WSU1392) Rev. 5-00 To record purchase and travel information for CTA ticket transactions, used to reconcile CTA accounts.	PDF
60.30	<b>Cyclic Year Memorandum</b> (WSU1320) Rev. 2-07 To notify employees of cyclic year.	PDF
60.61	<b>Daily Activity Report</b> (WSU1041) Rev. 1-18 Positive pay record of hours worked or pieces completed. Used for employees who work for a single account.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
60.61	<b>Daily Activity Report for Multiple Accounts</b> (WSU1472) Rev. 1-18 Positive pay record of hours worked or pieces completed. Used for employees who work for multiple accounts.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
30.59	<b>Daily Reconciliation Sheet</b> (WSU1398) Rev. 4-16 To compare and balance the register receipts and adjustments against the money on hand at the end of the day.	PDF

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70.08	<b>Departmental Monthly Log Sheet</b> (WSU1395) Rev. 3-10 To record purchasing card transactions, used to reconcile University purchasing card accounts.	PDF
70.10	<b>Departmental Requisition</b> (WSU1011) Rev. 6-96 To order goods and services from outside vendors.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
60.74	<b>Departure Checklist</b> (WSU1464) Rev. 7-19 To document the completion of required personnel, payroll, computing, financial, facility, property, safety, and research-related procedures when an individual resigns, retires, or is separated from the University.	PDF
60.38	<b>Departure Notice</b> (WSU1448) Rev. 4-06 To notify the Radiation Safety Office and Environmental Health Services of an impending departure of a user of hazardous chemicals or materials.	PDF
45.53 70.44	<b>Distribution Log for Payments of Cash, Gift Cards and Other Cash Equivalents, and Tangible Property</b> (WSU1496) Rev. 4-16 To maintain a log of incentive payments made to research participants.	PDF
55.50	<b>Direct Deposit Authorization</b> (WSU1052) Rev. 11-99 To authorize Payroll Services to direct deposit employee's paycheck into U.S. bank checking or savings account.	Payroll Services website
30.70	<b>Drop-Off Receipts</b> (WSU1465) Rev. 5-10 To provide WSU unit representatives with documentation of receipt of gift deposit envelopes by courier service drop-off site representatives.	PDF
40.35	<b>Effort Certification Report</b> (WSU1174) Rev. 7-06 To record activity of employees as required by federal regulations.	Paper: Sponsored Programs Services
60.55	<b>Employee Performance Evaluation</b> (WSU1451) Rev. 7-06 Documents current civil service employee performance.	<ul style="list-style-type: none"> <li>• Human Resource Services</li> <li>• PDF</li> <li>• FileMaker</li> </ul>

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60.04	<b>Employment Eligibility Verification USCIS Form, I-9</b> Employee identifies himself/herself and establishes eligibility for U.S. employment.	Human Resource Services website
60.19	<b>Employment Record Request</b> (WSU1238) Rev. 8-05 To request employment records from former state employees.	PDF
90.15	<b>Essential Records Schedule</b> (WSU1457) Rev. 10-05 Used to maintain a list of departmental essential records and applicable protection instructions.	PDF
30.75	<b>Establishment of Fund</b> To establish a gift account fund.	Paper: College development officer
70.02	<b>Expenditure Authority Delegation</b> (WSU1198) Rev. 6-01 To delegate authority to make expenditures from departmental funds.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
30.25	<b>Expenditure Transfer Request</b> (WSU1048) Rev. 12-06 To transfer identifiable direct charges between funding sources.	<ul style="list-style-type: none"> <li>• Paper: US Item #49882</li> <li>• PDF</li> <li>• FileMaker</li> </ul>
58.01 58.03	<b>Expense Assignment Action</b> (WSU1260) Rev. 1-09 For temporary changes in account assignment of personnel charges.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
80.10	<b>Faculty Textbook Order Sheet</b> Used by faculty to order student textbooks and supplies.	Paper: Bookstore
3.34	<b>Fall Protection Work Plan</b> Rev. 10-92 To document actions taken to prevent falls. Required when working ten feet or more above the level below.	PDF
20.78	<b>Federal Excess Property Request</b> (WSU1303) Rev. 2-08 To request federal excess property.	PDF
10.26	<b>Federal Lobbying Activity Quarterly Report</b> (WSU1366) Rev. 8-06 To report federal lobbying efforts.	Government Relations website

Manual Section Reference	Title / Primary Purpose	Formats Available
95.37	<b>Fuel Card Application</b> (WSU1480) Rev. 9-17 To request approval for a University fuel credit card used to purchase fuel, emergency roadside assistance, and routine maintenance services (if approved) for University-owned vehicles and equipment.	PDF
95.37	<b>Fuel Card Custodian Agreement</b> (WSU1479) Rev. 9-17 To document employee agreement to the terms of the WSU Fuel Card program and acknowledgment of fuel card custodian responsibilities.	PDF
95.37	<b>Fuel Card Change Request</b> (WSU1486) New 9-17 To request changes to fuel credit card accounts.	PDF
7.10	<b>Full-Size Van Driver Safe Driving Practices Acknowledgment Statement</b> (WSU1426) Rev. 7-09 To record driver acknowledgment of risks and recommended safe driving practices for operating a full-size van.	PDF
7.10	<b>Full-Size Van Driver Valid License to Drive and Driving Experience Statement</b> (WSU1427) Rev. 7-09 To record manager/supervisor and full-size van driver acknowledgment of responsibilities prior to and during the driver's assignment to operate a full-size van.	PDF
30.70	<b>Gift Accounting Log Sheet</b> (WSU1467) Rev. 7-13 To document drop-off of gift deposit envelopes at courier service sites.	PDF
30.70	<b>Gift Electronic Funds Transfer Authorization</b> (WSU1450) Rev. 9-07 To authorize an electronic funds transfer directly from a donor's bank to WSU Foundation.	PDF
30.72	<b>Gift In Place Review Sheet</b> (WSU1493) Rev. 12-13 To authorize acceptance of a gift of a completed facility, designed and constructed by a donor for the University.	PDF
30.70	<b>Gift Payroll Deduction</b> (WSU1447) Rev. 9-16 To authorize a one-time or ongoing gift deduction to WSU Foundation—Gift Accounting.	PDF

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
30.70	<b>Gift Transmittal and Acknowledgment (WSU1218)</b> Rev. 6-13 Accompanies gifts routed from WSU units to Advancement Services.	PDF
30.70	<b>Golf Tournament Gift Transmittal (WSU1443)</b> Rev. 9-07 Accompanies multiple gifts received by WSU units at golf tournament fundraising events and routed to WSU Foundation— Gift Accounting.	PDF
2.52	<b>Hazard Notification (WSU1247)</b> Rev. 1-09 To report safety hazards or unsafe practices.	PDF
60.21	<b>Health Care Provider Statement for Reasonable Accommodation Requests (WSU1455)</b> Rev. 4-09 To request written documentation from a health care provider of evaluation and recommendations for an individual requesting reasonable accommodation.	PDF
2.24	<b>Incident Report (WSU1131)</b> Rev. 1-08 To report accidental injury or work-related illness involving WSU employee or third party; may also be used for property damage.	Human Resource Services website
85.34	<b>Information Technology Computing Invoice and Usage Report</b> Notifies computer users of costs, allocations, and usage of each service.	Paper: Information Technology
70.05	<b>Interdepartmental Requisition and Invoice (IRI) (WSU1017)</b> Rev. 4-06 (3-part) To requisition goods and services from WSU vendor departments. To set up blanket requisitions with WSU vendor departments.	<ul style="list-style-type: none"> <li>• Paper: US Item #3295</li> <li>• PDF</li> <li>• FileMaker</li> </ul>
20.50	<b>Inventory Control Report (WSU1033)</b> Rev. 4-03 To report changes in the department's equipment inventory.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
20.77	<b>Item Evaluation (WSU1439)</b> Rev. 12-07 To submit laboratory, medical, or shop/ industrial items to Surplus Stores.	PDF

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85.42	<b>ITS Online Customer Billing Statement</b> Summarizes telecommunications charges to a budget/project, grouped by type of service.	ITS Customer Center website
85.42	<b>ITS Online Customer Call Detail Report</b> Itemizes telephone tolls and telecommunications services charged to an account.	ITS Customer Center website
60.27	<b>Job Posting Announcement</b> Rev. 5-07 User department reports job description to the Student Employment Center division of the Offices of Financial Aid and Career Services who posts for prospective temporary employees.	Student Employment Center website
50.25	<b>Key Assignment Record</b> (WSU1210) Rev. 8-08 Record of all keys assigned to a single individual.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
50.25	<b>Key Roster</b> (WSU1264) Rev. 5-95 Record of all key holders in department who have been issued a specific key.	PDF
60.62	<b>Leave Report for Classified Employees</b> (WSU1300) Rev. 12-07 To record leave activities for overtime exempt civil service and excepted collective bargaining unit employees.	<ul style="list-style-type: none"> <li>• Excel</li> <li>• FileMaker</li> </ul>
60.63	<b>Leave Report</b> (WSU1126) Rev. 12-07 To record leave activity for faculty and administrative professional personnel who are not eligible for overtime.	<ul style="list-style-type: none"> <li>• Paper: US Item #3291</li> <li>• Excel</li> <li>• FileMaker</li> </ul>
60.21	<b>Medical Release Statement for Reasonable Accommodation Requests</b> (WSU1454) Rev. 4-09 To request permission from an individual requesting reasonable accommodation to obtain written documentation from a health care provider.	PDF
30.57	<b>Merchandise Credit Memorandum</b> (WSU1311) Rev. 8-91 To credit a non-University customer's account.	Paper: University Receivables

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
60.81	<b>Minor Volunteer Consent and Release</b> (WSU1417) Rev. 10-04 To authorize an individual who is under 18 years of age to perform volunteer work for the University.	PDF
70.08	<b>Missing Document Affidavit</b> (Purchasing Card Transactions) (WSU1471) Rev. 3-10 To provide documentation of a purchasing card transaction in lieu of a lost purchase receipt.	PDF
85.45	<b>Mobile Communication Services Agreement</b> (WSU1474) Rev. 12-11 To justify, describe, and authorize University allowances for cellular telephone equipment and services.	PDF
85.37	<b>Network Services Account Request</b> (WSU1383) Rev. 2-14 To request, change, or terminate user IDs for network, e-mail, and/or online administrative systems.	PDF
30.70	<b>Noncash Gift Transmittal and Acknowledgement</b> (WSU1442) Rev. 6-13 Accompanies noncash gifts routed from WSU units to WSU Foundation—Gift Accounting.	PDF
30.70	<b>Noncash Multiple Gift Transmittal</b> (WSU1446) Rev. 9-07 Accompanies multiple noncash gifts routed from WSU units to WSU Foundation—Gift Accounting.	PDF
30.30	<b>Nonservice Pay Authorization</b> (WSU1314) Rev. 09-18 To authorize pay to WSU fellows, trainees, interns or other nonservice positions.	PDF
85.48	<b>OBIEE Data Warehouse Access Request</b> (WSU1497) Rev. 12-15 To obtain approval for specified departmental personnel to access the OBIEE data warehouse.	PDF
60.02	<b>Organization Chart</b> (WSU1458) Rev. 7-06 To indicate a position's relationship to other positions in a department for classification or reclassification purposes.	PDF
55.22	<b>Payroll Expenditure Audit Report</b> Used to verify and correct payroll disbursements.	Paper: Payroll Services

Manual Section Reference	Title / Primary Purpose	Formats Available
60.25	<b>Personnel Action</b> To authorize personnel transactions and communicate the employment status of appointed employees to Human Resource Services.	<ul style="list-style-type: none"> <li>• Personnel/ Position/Payroll/ Electronic Routing Management System (PERMS) website</li> <li>• PDF</li> <li>• FileMaker</li> </ul>
70.27	<b>Photocopier Equipment Request</b> (WSU1340) Rev. 3-04 To justify a request for photocopy equipment.	PDF
20.53	<b>Physical Inventory Notification</b> (WSU1386) Rev. 11-99 To notify Controller's Office of an upcoming physical inventory count of a merchandise or consumable inventory.	PDF
20.53	<b>Physical Inventory Value</b> (WSU1387) Rev. 11-99 Used to report the value of the physical inventory count of a merchandise or consumable inventory.	PDF
58.02 60.02	<b>Position Action/PRR</b> (WSU1162) Rev. 8-05 Used to establish, modify, or abolish positions. Used to initiate an HRS position review.	<ul style="list-style-type: none"> <li>• Paper: US Item #3304</li> <li>• PDF</li> <li>• FileMaker</li> </ul>
60.02	<b>Position Description</b> (WSU 1360) Rev. 7-06 Used to describe the job functions of a civil service or administrative professional position for classification or reclassification purposes.	<ul style="list-style-type: none"> <li>• Online Position Description and Recruitment System (OPDRS) website</li> <li>• PDF</li> <li>• FileMaker</li> </ul>
58.04	<b>Position Identifying Description Changes Only</b> (WSU1265) Rev. 9-90 Used to change the position description for positions when that is the only action required.	PDF
60.02	<b>Position Questionnaire</b> (WSU1440) Rev. 7-06 Used to describe the job functions of an incumbent seeking position reclassification.	PDF

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
55.26	<b>Positive Pay Report</b> To authorize retroactive pay for hours or pieces.	Paper: Payroll Services
55.26	<b>Prior Period Time Report</b> To pay a new temporary employee whose appointment began prior to beginning of current pay period.	Paper: Payroll Services
20.50	<b>Property Inventory Card (WSU1058)</b> Computer-generated form provides a record of acquired equipment.	Paper: Property Inventory, Controller
2.46	<b>Public-Access Defibrillator Use Agreement (WSU1477)</b> Rev. 12-09 To request approval to install and use an automated external defibrillator (AED) in a University location.	PDF
90.05	<b>Public Records Request (WSU1232)</b> Rev. 3-16 To request approval to view and/or copy WSU records.	PDF
70.13	<b>Purchase Order (WSU1143)</b> PAOP01 Computer-generated order to outside vendors based on Departmental Requisitions.	Paper: Purchasing
70.08	<b>Purchasing Card Application (WSU1396)</b> Rev. 9-14 To request approval for a University purchasing card used to purchase items up to the direct buy limit from outside vendors.	PDF
70.08	<b>Purchasing Card Change Request (WSU1441)</b> Rev. 9-14 To request changes regarding a departmental purchasing card.	PDF
70.08	<b>Purchasing Card Check-Out Log Sheet (WSU1470)</b> Rev. 3-10 To log the checkout and return of a purchasing card temporarily checked out to a designated departmental employee.	PDF
70.08	<b>Purchasing Card Temporary Delegation (WSU1469)</b> Rev. 3-10 Used by a cardholder to temporarily authorize another departmental employee to use a purchasing card.	PDF

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
95.20	<b>Receipt Affidavit</b> (WSU1342) Rev. 08-16 To submit to the Controller in lieu of a lost, missing, misplaced, or inadequate travel receipt.	PDF
45.53 70.44	<b>Record of Distribution and Request for Taxpayer Number and Certification</b> (WSU1495) Rev. 4-16 To record research participant's personal identification information.	PDF
90.01	<b>Records Retention Schedule</b> (WSU1301) Rev. 8-94 Establishes retention periods for University records.	Paper: Procedures, Records, & Forms
55.62	<b>Relocation Compensation Request</b> (WSU1424/ 10-18 To request a lump sum relocation compensation payment to recruit a new WSU employee.	PDF
60.10	<b>Request for Appointing Authority Delegation</b> (WSU1405) Rev. 2-13 To request appointing authority delegation for faculty, administrative professional, civil service, or collective bargaining unit appointments.	PDF
40.02	<b>Request for Approval of Application for Extramural Support</b> To request approval to submit a proposal to an off-campus funding source.	Paper: Office of Research Support and Operations (ORSO), <i>or</i> Automated versions from the ORSO website
95.30	<b>Request for Authorization to Pilot Aircraft</b> (DOT900/020) To request University and state approval to pilot aircraft while on official WSU business.	Paper: State of Washington Division of Aeronautics
50.11	<b>Request for Certificate of Insurance</b> (WSU1400) Rev. 10-18 To request evidence of insurance coverage for submittal to third parties.	PDF
90.75	<b>Request for Change of Legal Sex Designation</b> (WSU1503) New 8-19 To request a change of legal sex designation in University records.	PDF

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
90.75	<b>Request for Change of Name</b> (WSU1200) Rev. 8-19 To request a name change in University records.	PDF
10.15	<b>Request for Individual Defense by the Attorney General</b> To initiate a request for legal defense by the Attorney General's Office.	Paper: WSU Attorney General's Office
80.24	<b>Request for Mailing</b> (WSU1208) Rev. 4-95 To request that mail be sent by specified special services.	Paper: Mailing Services
55.26	<b>Request for Positive Pay Report</b> (WSU1256) Rev. 2-11 To report unpaid and unreported hours or pieces from previous pay periods.	PDF
80.15	<b>Request for Shipment of Merchandise</b> (WSU1212) Rev. 4-14 To ship merchandise off campus.	WSU E-Forms System
60.33	<b>Request for Temporary Schedule Change</b> (WSU1439) Rev. 7-05 To request a temporary schedule change.	PDF
60.58	<b>Request to Donate Shared Leave</b> (WSU1331) Rev. 7-09 To authorize donation of annual leave, sick leave, or personal holiday hours to another employee as allowed by the shared leave program.	PDF
70.31	<b>Request to Serve Food</b> (WSU1353) Rev. 9-18 To request permission to pay for food served at a University training session or meeting.	PDF
40.07	<b>Research or Conference Account Request</b> (WSU1283) Rev. 9-08 To request a new account for faculty- or graduate student-sponsored research, a conference, seminar, or workshop.	PDF
3.24	<b>Respirator Authorization/ Respirator Fit-Testing and Training Record</b> Rev. 2-00 To authorize the use of a respirator and provide a record of respirator selection, fit-testing, and training.	Paper: Environmental Health and Safety

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
90.01	<b>Retention Schedule Review</b> Rev. 7-96 To certify that departmental records retention schedule has been reviewed, or to request changes to a departmental records retention schedule.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
5.10	<b>Safety Data Sheet (SDS) Request</b> (WSU1391) Rev. 9-17 To request an SDS for each hazardous chemical in the workplace.	PDF
2.50	<b>Safety Inspection Checklist</b> (WSU1250) Rev. 10-07 To conduct self-inspection of department/ work area and document findings and corrective actions.	PDF
2.12	<b>Safety, Health, and Security Committee Meeting Agenda and Minutes</b> (WSU1248) Rev. 01-19 To document Level 3 and Level 4 safety committee meetings.	PDF
2.16	<b>Safety Orientation Checklist</b> (WSU1249) Rev. 1-13 To document review of safety procedures.	PDF
30.15	<b>Service Center Application</b> (WSU1272) Rev. 8-07 To request approval to charge for goods, services and/or use of equipment.	PDF
30.15	<b>Service Center Calculation Worksheet</b> (WSU1459) Rev. 3-08 To identify, calculate, and document the components of requested service rates.	Excel
30.15	<b>Service Center Questionnaire</b> (WSU1429) Rev. 8-07 To provide additional information concerning a proposed service center.	PDF
30.95	<b>Special Course Fee Request</b> (WSU1224) Rev. 10-18 To request, amend, or delete a special course fee.	PDF
40.23	<b>Sponsored Project Activity Request</b> (WSU 1326) Rev. 6-14 To request advance expenditure authorization, rebudgeting and project extension for sponsored projects.	<ul style="list-style-type: none"> <li>• WSU E-Forms System</li> <li>• PDF</li> <li>• FileMaker</li> </ul>

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
10.25	<b>State Lobbying Activity Quarterly Report</b> (WSU1334) Rev. 8-06 To report state lobbying efforts.	Government Relations website
30.45	<b>State of Washington Invoice Voucher</b> (WSU1273) Rev. 6-14 To seek reimbursement from University accounts.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
95.35	<b>Student Driver Authorization</b> (WSU1188) Rev. 5-01 To authorize a student driver to drive a state vehicle.	PDF
60.73	<b>Summer Educational Benefit Request</b> (WSU1365) Rev. 4-16 To authorize WSU employees to take WSU summer session classes.	PDF
2.26	<b>Supervisor's Accident Investigation Report</b> (WSU1246) Rev. 8-97 To document accident investigation. Used when an accident results in an injury, which involves lost time from work or medical treatment.	PDF
20.76	<b>Surplus Disposal Request</b> Rev. 7-12 To document the transfer of surplus items to Surplus Stores.	myFacilities website
70.42	<b>Tax Exemption Certification</b> (WSU1432) Rev. 10-04 To request exemption from state sales and use tax for machinery and equipment purchased for University research and development activities.	PDF
60.34	<b>Telework Agreement</b> (WSU1421) Rev. 2-08 Used to establish a formal agreement for a telework arrangement between the University and an employee.	PDF
60.34	<b>Telework Assignment</b> (WSU1420) Rev. 9-07 Used to specify the details of an individual telework arrangement.	PDF
60.27	<b>Temporary Employee Orientation Checklist</b> (WSU1279) Rev. 6-15 To orient temporary employees.	PDF

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
60.27	<b>Temporary Employment Position Roster</b> Report used to monitor the Temporary Employment program.	Paper: Information Technology
60.60 60.41	<b>Time Report</b> (WSU1010) Rev. 10-16 Records attendance, leave, and overtime for classified, faculty, and administrative professional personnel who are eligible for overtime.	<ul style="list-style-type: none"> <li>• Excel</li> <li>• FileMaker</li> </ul>
95.21	<b>Travel / Accounts Payable Reimbursement Direct Deposit Authorization</b> (WSU1433) Rev. 6-18 To request direct bank deposits of travel and accounts payable expense reimbursements.	PDF
95.01	<b>Travel Authority</b> (WSU1109) Rev. 02-19 To request approval for travel and/or request a travel advance.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>
95.03	<b>Travel Charge Card Application</b> (WSU1422) Rev. 02-19 Used to request a University travel charge card.	PDF
95.20	<b>Travel Expense Voucher</b> (WSU1005) Rev. 12-14 To claim reimbursement for allowed travel expenditures, account for travel advance, and to authorize travel expenditures.	<ul style="list-style-type: none"> <li>• WSU E-Forms System</li> <li>• PDF</li> <li>• FileMaker</li> </ul>
60.70	<b>Tuition Waiver Request</b> (WSU1082) Rev. 9-16 To authorize WSU employees to take WSU classes.	PDF
50.17	<b>Tunnel Entry Hazard Acknowledgment</b> (WSU1487) Rev. 10-12 To confirm that all affected employees have been informed of potential steam tunnel hazards.	PDF
95.35	<b>Vehicle Release Authorization</b> (WSU1293) Rev. 9-06 To authorize the use of Motor Pool vehicles.	PDF
95.35	<b>Vehicle Request-Justification</b> (WSU1278) Rev. 2-05 To request a long-term vehicle rental from the motor pool.	PDF
60.81	<b>Volunteer Monthly Report</b> (WSU1418) Rev. 10-04 To report total volunteer hours at end of month for workers' compensation coverage assessment.	<ul style="list-style-type: none"> <li>• PDF</li> <li>• FileMaker</li> </ul>

<b>Manual Section Reference</b>	<b>Title / Primary Purpose</b>	<b>Formats Available</b>
70.07	<b>Washington State University Terms and Conditions</b> Rev. 5-96 To inform vendors of WSU terms and conditions for purchases.	Purchasing Services website
2.24 2.26	<b>Witness/Injured Person Statement (WSU1315)</b> Rev. 9-13 Used to provide a written account of an accident involving University personnel.	PDF
50.31	<b>Workplace Bullying Incident Report (WSU1494)</b> Rev. 9-15 To report workplace bullying incidents.	PDF
50.30	<b>Workplace Violence Incident Report (WSU1460)</b> Rev. 2-08 To report workplace violence incidents.	PDF
30.57	<b>WSU Invoice (WSU1310)</b> Rev. 5-15 To record charge sales to non-University clients.	Paper: University Receivables
30.52	<b>WSU Receipt (WSU1054)</b> Rev. 7-88 To record all external cash sales and all cash collections.	Paper: Cashier's Window, Controller
30.52	<b>WSU Receipt Authorization (WSU1370)</b> Rev. 5-09 To authorize University personnel to obtain WSU Receipts and Receipt Log Sheets from the Cashier's Window.	PDF
30.52	<b>WSU Receipt Inventory Control Sheet</b> Rev. 8-14 To provide a record of activity of the WSU Receipts issued to a department.	PDF
30.52	<b>WSU Receipt Request (WSU1371)</b> Rev. 8-14 To request receipting forms from the Controller's Office.	PDF
20.76	<b>WSU Vancouver Surplus Report</b> Rev. 10-11 For WSU Vancouver (WSUV) departments to document the transfer of surplus items to WSUV Facilities Operations Surplus.	WSUV Facilities Operations website